



# 2020 – 2021 VERIFICATION STATUS 5 DEPENDENT WORKSHEET

## A. Student's Information

First Name	MI	Last Name	Student ID Number	
Address (include Apt.#)	City	State	Zip Code	Date of Birth
Primary Phone #	Secondary Phone #	Personal Email		

## B. Number of Household Members and Number in College

List below the people in the parents' household. Include:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if a child does not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2021.

Include in the space below information about any household member, excluding the parents, who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020, and June 30, 2021, and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		<i>Self</i>	<i>Del Mar College</i>	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

### C. Verification of 2018 Income Information for Student Tax Filers

Complete this section if the student filed or will file a 2018 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at [FAFSA.gov](http://FAFSA.gov). In most cases, no further documentation is needed to verify 2018 income information that was transferred into the student’s FAFSA using the IRS DRT if that information was not changed.

**Check the box that applies:**

The student **has used** the IRS DRT in FAFSA on the Web to transfer 2018 IRS income tax return information into the student’s FAFSA.

The student **has not yet** used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2018 IRS income tax return information into the student’s FAFSA.

The student is **unable or chooses not to use** the IRS DRT in FAFSA on the Web, and instead will provide the institution with a 2018 IRS Tax Return Transcript or a signed copy of the 2018 income tax return and applicable schedules.

Check here if a 2018 IRS Tax Return Transcript or a signed copy of the 2018 income tax return and applicable schedules **is provided**.

Check here if a 2018 IRS Tax Return Transcript or a signed copy of the 2018 income tax return and applicable schedules **will be provided later**.

### D. Verification of 2018 Income Information for Student Nontax Filers

Complete this section if the student will not file and is not required to file a 2018 income tax return with the IRS.

**Check the box that applies:**

The student was not employed and had no income earned from work in 2018.

The student was employed in 2018 and have listed below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form or an equivalent document is provided. It is **MANDATORY** to provide copies of all 2018 IRS W-2 forms issued to the student by their employers. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Employer’s Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2018

## E. Verification of 2018 Income Information for Parent Tax Filers

Complete this section if the parents filed or will file a 2018 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at [FAFSA.gov](http://FAFSA.gov). In most cases, no further documentation is needed to verify 2018 income information that was transferred into the student’s FAFSA using the IRS DRT if that information was not changed.

**Important Notes:** The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2018 or had a change in marital status after December 31, 2018. If the parents filed separate 2018 IRS income tax returns, the IRS DRT cannot be used and the 2018 IRS Tax Return Transcript(s) or a signed copy of the 2018 income tax return and applicable schedules must be provided for each.

**Check the box that applies:**

The parents **have used** the IRS DRT in FAFSA on the Web to transfer 2018 IRS income tax return information into the student’s FAFSA.

The parents **have not yet used** the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2018 IRS income tax return information into the student's FAFSA.

The parents are **unable or choose not to use** the IRS DRT in FAFSA on the Web, and instead will provide the institution with a 2018 IRS Tax Return Transcript(s) or a signed copy of the 2018 income tax return and applicable schedules.

\_\_\_\_\_ Check here if a 2018 IRS Tax Return Transcript(s) or a signed copy of the 2018 income tax return and applicable schedules **is provided**.

\_\_\_\_\_ Check here if a 2018 IRS Tax Return Transcript(s) or a signed copy of the 2018 income tax return and applicable schedules **will be provided later**.

## F. Verification of 2018 Income Information for Parent Nontax Filers

Complete this section if the parents will not file and are not required to file a 2018 income tax return with the IRS. The instructions and certifications below apply to each parent included in the household.

**Check the box that applies:**

Neither parent was employed, and neither had income earned from work in 2018.

One or both parents were employed in 2018 and have listed below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form or an equivalent document is provided. It is **MANDATORY** to provide copies of all 2018 IRS W-2 forms issued to the parents by their employers. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Employer’s Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2018

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2019 that indicates a 2018 IRS income tax return was not filed with the IRS or other relevant tax authority, or a signed statement certifying that the individual attempted to obtain Verification of Non-filing (VNF) Letter from the IRS or other relevant tax authority and was unable to obtain the required documentation.

\_\_\_\_\_ Check here if the IRS Verification of Non-filing (VNF) Letter or a signed statement **is provided**.

\_\_\_\_\_ Check here if the IRS Verification of Non-filing (VNF) Letter or a signed statement **will be provided later**.

Student Name: \_\_\_\_\_ Student ID #: \_\_\_\_\_

## G. Verification of 2018 Income Information for Individuals with Unusual Circumstances

Instructions: Check the box that applies to the circumstance(s) listed below, if none apply leave blank.

Student	Individuals Granted a Filing Extension by the IRS	Parent(s)
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An individual who is required to file a 2018 IRS income tax return and has been granted a filing extension by the IRS beyond the automatic six-month extension for tax year 2018, must provide:

- Verification of Non-filing (VNF) Letter (confirmation that the tax return has not yet been filed) from the IRS dated on or after October 1, 2019 or a signed statement certifying that the individual attempted to obtain the VNF from the IRS and was unable to obtain the required documentation or a typed signed statement indicating that the individual did not file; **and**
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for tax year 2018, **and/or**
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2018.

Note: An individual granted a filing extension beyond the automatic six-month extension may be required to submit tax information using the IRS Data Retrieval Tool, by obtaining a transcript from the IRS, or by submitting a copy of the income tax return and the applicable schedules that were filed with the IRS that lists 2018 tax account information.

Student	Individuals Who Filed an Amended IRS Income Tax Return	Parent(s)
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An individual who filed an amended IRS income tax return for tax year 2018 must provide the following:

- A signed copy of the 2018 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS; **and**
- A 2018 IRS Tax Return Transcript that includes all of the income and tax information required to be verified; **or** a signed copy of the 2018 IRS Form 1040 and the applicable schedules that were filed with the IRS.

Student	Individuals Who Were Victims of IRS Tax-Related Identity Theft	Parent(s)
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An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed 2018 income tax return and applicable schedules the individual filed with the IRS; **and**
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Student	Individuals Who Filed Non-IRS Income Tax Returns	Parent(s)
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A tax filer who filed an income tax return with a tax authority other than the IRS may provide a signed copy of his or her income tax return that was filed with the relevant tax authority. However, if we question the accuracy of the information on the signed copy of the income tax return, the tax filer must provide us with a copy of the tax account information issued by the relevant tax authority before verification can be completed. The individual may provide a signed and dated statement indicating either that the taxing authority does not provide such documentation, or that the individual was unable to obtain the documentation after contacting the taxing authority.

## H. Certifications and Signatures

Each person signing below certifies that all the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (Required)

\_\_\_\_\_  
Date

### How to Obtain an IRS Tax Return Transcript, Verification of Non-filing (VNF) Letter, or Wage & Income Statement

- **Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. The transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.
- **Request an Appointment with a Local IRS Representative** – 1-844-545-5640  
555 N. Carancahua St.  
Corpus Christi, TX 78401  
Monday – Friday 8:30AM - 4:30PM

# Identity and Statement of Educational Purpose (To Be Completed at the Institution)

**Instructions:** The student must appear in person at **Del Mar College** to verify their identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

*In addition, the student must complete, in the presence of the institutional official, the Statement of Educational Purpose below.*

I certify that I \_\_\_\_\_ am the individual signing this Statement of  
(Print Student's Name)  
Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending **Del Mar College** for 2020-2021.

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student's ID Number

\_\_\_\_\_  
Financial Aid Official's Signature

\_\_\_\_\_  
Date

***Submit this worksheet to the financial aid administrator at Del Mar College.  
Del Mar College is an Equal Opportunity/Affirmative Action Institution.***